Instructions for Stock Share Donations

Thank you for supporting the Taubman Museum of Art. The museum is registered by the Internal Revenue Service as a 501(c) (3) non-profit organization, tax ID 54-6026841.

The easiest way to provide a gift of stock to the Taubman Museum of Art is through electronic wire transfer from your brokerage account to the museum brokerage account.

To assist with your stock transfer donation please complete the following forms:

1. Initiate the Stock Transfer: Contact your broker and provide the completed Electronic Transfer Authorization Form
2. Contact the Taubman Museum of Art and provide the Stock Donation Notification form

Should you not have access to the forms mentioned above please contact:

The Lloyd-Pettit Group or Taubman Museum of Art
Merrill Lynch 110 Salem Avenue SE
110 Franklin Road SE Roanoke, VA 24011
Roanoke, VA 24011 540-204-4119
540-985-5408 Mike Bame
Kathy Smith mbame@taubmanmuseum.org
Kathleen_k_smith@ml.com

So that we may properly recognize your gift please include your name, contact information, and special instructions for the transfer.
Electronic Transfer Authorization Form – Stock Donations

Please transfer the listed securities to the Taubman Museum of Art using the account information referenced here:

**Call the following for Account Information**

**The Lloyd-Pettit Group**  
DTC No: 8862  
Merrill Lynch  
Account No: 71502306  
110 Franklin Road, SE  
Roanoke, VA  24011  
540-985-5405

**Donor Information:**
Donor Name: ____________________________  Phone No.__________
Donor Address____________________________________________________
Special Instructions:________________________________________________

**Stock Transfer Information:**
Donor Broker Contact Information:___________________________________
Name of Security:___________________________________________________
Number of Shares: ______________________________

Signed (Donor): ____________________________________________ Date: __________
Signed (Joint Owner): _________________________________________ Date: __________

Thank you for supporting the Taubman Museum of Art.
Stock Donation Notification Form

I/We intend to give the following stock to the Taubman Museum of Art as a charitable contribution.

Donor Name: _____________________________________ Phone: ______________
Address: ___________________________________________________________________
Address: ___________________________________________________________________

Date Donation was made: _________________

Donor Brokerage Name: ________________________________________________
Contact Information: ________________________________________________

Name of Stock: _____________________________________ No of Shares: _________
Special Instructions: _________________________________________________

Please send further information regarding:
  _____ Annual Fund/Programs and Services
  _____ Membership
  _____ Endowment Fund

Return the form to:

Taubman Museum of Art
110 Salem Ave SE
Roanoke, VA 24011
e. amilberger@taubmanmuseum.org
f. 540.342.5798
c/o Amy Milberger, Deputy Director of Development