



Instructions for Stock Share Donations

Thank you for supporting the Taubman Museum of Art. The museum is registered by the Internal Revenue Service as a 501(c) (3) non-profit organization, tax ID 54-6026841.

The easiest way to provide a gift of stock to the Taubman Museum of Art is through electronic wire transfer from your brokerage account to the museum brokerage account.

To assist with your stock transfer donation please complete the following forms:

1. Initiate the Stock Transfer: Contact your broker and provide the completed Electronic Transfer Authorization Form
2. Contact the Taubman Museum of Art and provide the Stock Donation Notification form

Should you not have access to the forms mentioned above please contact:

<u>The Lloyd-Pettit Group</u>	or	<u>Taubman Museum of Art</u>
Merrill Lynch		110 Salem Avenue SE
110 Franklin Road SE		Roanoke, VA 24011
Roanoke, VA 24011		540-204-4119
540-985-5408		Mike Bame
Kathy Smith		mbame@taubmanmuseum.org
Kathleen_k_smith@ml.com		

So that we may properly recognize your gift please include your name, contact information, and special instructions for the transfer.



Electronic Transfer Authorization Form – Stock Donations

Please transfer the listed securities to the Taubman Museum of Art using the account information referenced here:

Call the following for Account Information

The Lloyd-Pettit Group

Merrill Lynch
110 Franklin Road, SE
Roanoke, VA 24011
540-985-5405

DTC No: 8862

Account No: 71502306

Donor Information:

Donor Name: _____ Phone No. _____

Donor Address _____

Special Instructions: _____

Stock Transfer Information:

Donor Broker Contact Information: _____

Name of Security: _____

Number of Shares: _____

Signed (Donor): _____ Date: _____

Signed (Joint Owner): _____ Date: _____

Thank you for supporting the Taubman Museum of Art.



Stock Donation Notification Form

I/We intend to give the following stock to the Taubman Museum of Art as a charitable contribution.

Donor Name: _____ **Phone:** _____
Address: _____
Address: _____

Date Donation was made: _____

Donor Brokerage Name: _____
Contact Information: _____

Name of Stock: _____ **No of Shares:** _____
Special Instructions: _____

Please send further information regarding:

_____ Annual Fund/Programs and Services
_____ Membership
_____ Endowment Fund

Return the form to:

Taubman Museum of Art
110 Salem Ave SE
Roanoke, VA 24011
e. amilberger@taubmanmuseum.org
f. 540.342.5798
c/o Amy Milberger, Deputy Director of Development