Instructions for Stock Share Donations

Thank you for supporting the Taubman Museum of Art. The museum is registered by the Internal Revenue Service as a 501(c) (3) non-profit organization, tax ID 54-6026841.

The easiest way to provide a gift of stock to the Taubman Museum of Art is through electronic wire transfer from your brokerage account to the museum brokerage account.

To assist with your stock transfer donation please complete the following forms:

1. Initiate the Stock Transfer: Contact your broker and provide the completed **Electronic Transfer Authorization Form**
2. Contact the Taubman Museum of Art and provide the **Stock Donation Notification form**

Should you not have access to the forms mentioned above please contact:

**The Lloyd-Pettit Group**
Merrill Lynch
110 Franklin Road SE
Roanoke, VA 24011
540-985-5405
Jessica Miller
jmiller45@ml.com

**or**

**Taubman Museum of Art**
110 Salem Avenue SE
Roanoke, VA 24011
540-204-4132 or 540-769-9630
Amy Milberger
amilberger@taubmanmuseum.org

So that we may properly recognize your gift please include your name, contact information, and special instructions for the transfer.
Electronic Transfer Authorization Form – Stock Donations

Please transfer the listed securities to the Taubman Museum of Art using the account information referenced here:

Call the following for Account Information
The Lloyd-Pettit Group
Merrill Lynch
DTC No: 8862
DTC No: 8862
110 Franklin Road, SE
Account No: 71502306
Roanoke, VA 24011
540-985-5405

Donor Information:
Donor Name: ____________________________ Phone No. __________
Donor Address:_____________________________________________________
Special Instructions:___________________________________________________

Stock Transfer Information:
Donor Broker Contact Information:_____________________________________
Name of Security:_____________________________________________________
Number of Shares: __________________________

Signed (Donor): ___________________________________________ Date: _________
Signed (Joint Owner): __________________________________________ Date: _________

Thank you for supporting the Taubman Museum of Art.
Stock Donation Notification Form

I/We intend to give the following stock to the Taubman Museum of Art as a charitable contribution.

Donor Name: ___________________________ Phone: __________

Address: ___________________________________________________

Address: ___________________________________________________

Date Donation was made: _________________

Donor Brokerage Name: __________________________________________

Contact Information: __________________________________________

Name of Stock: ___________________________ No of Shares: _________

Special Instructions: __________________________________________

Please send further information regarding:

_____ Annual Fund/Programs and Services

_____ Membership

_____ Endowment Fund

Return the form to:

Taubman Museum of Art
110 Salem Ave SE
Roanoke, VA 24011

e. amilberger@taubmanmuseum.org
f. 540.342.5798

c/o Amy Milberger, Deputy Director of Development