Instructions for Stock Share Donations

Thank you for supporting the Taubman Museum of Art. The museum is registered by the Internal Revenue Service as a 501(c) (3) non-profit organization, tax ID 54-6026841.

The easiest way to provide a gift of stock to the Taubman Museum of Art is through electronic wire transfer from your brokerage account to the museum brokerage account.

To assist with your stock transfer donation please complete the following forms:

1. Initiate the Stock Transfer: Contact your broker and provide the completed Electronic Transfer Authorization Form
2. Contact the Taubman Museum of Art and provide the Stock Donation Notification form

Should you not have access to the forms mentioned above please contact:

The Lloyd-Pettit Group or Taubman Museum of Art
Merrill Lynch 110 Salem Avenue SE
110 Franklin Road SE Roanoke, VA 24011
Roanoke, VA 24011 540-342-5760 or 540-204-4132
540-985-5405 Holly DiGangi
Jessica Miller hdigangi@taubmanmuseum.org
jmiller45@ml.com

So that we may properly recognize your gift please include your name, contact information, and special instructions for the transfer.
Electronic Transfer Authorization Form – Stock Donations

Please transfer the listed securities to the Taubman Museum of Art using the account information referenced here:

Call the following for Account Information

The Lloyd-Pettit Group
Merrill Lynch
110 Franklin Road, SE
Roanoke, VA 24011
540-985-5405

DTC No: 8862
Account No: 71502307

Donor Information:
Donor Name: _________________________ Phone No.: _________________________
Donor Address: _________________________
Special Instructions: _________________________

Stock Transfer Information:
Donor Broker Contact Information: _________________________
Name of Security: _________________________
Number of Shares: _________________________

Signed (Donor): _________________________ Date: _________________________
Signed (Joint Owner): _________________________ Date: _________________________

Thank you for supporting the Taubman Museum of Art.
Stock Donation Notification Form

I/We intend to give the following stock to the Taubman Museum of Art as a charitable contribution.

Donor Name: ___________________________ Phone: _______________________
Address: ________________________________________________________________
Address: ________________________________________________________________

Date Donation was made: ________________

Donor Brokerage Name __________________________________________________
Contact Information: _______________________________________________________

Name of Stock: ___________________________ No of Shares: ________________
Special Instructions: ______________________________________________________

Please send further information regarding:
    _____ Contributing to the Endowment Fund
    _____ Membership/Membership Benefits
    _____ Legacy Giving

Return the form to:

Taubman Museum of Art
110 Salem Ave SE
Roanoke, VA 24011
e. hdigangi@taubmanmuseum.org
f. 540.342.5798
c/o Holly DiGangi, Deputy Director of Development