



Instructions for Stock Share Donations

Thank you for supporting the Taubman Museum of Art. The museum is registered by the Internal Revenue Service as a 501(c) (3) non-profit organization, tax ID 54-6026841.

The easiest way to provide a gift of stock to the Taubman Museum of Art is through electronic wire transfer from your brokerage account to the museum brokerage account.

To assist with your stock transfer donation please complete the following forms:

1. Initiate the Stock Transfer: Contact your broker and provide the completed [Electronic Transfer Authorization Form](#)
2. Contact the Taubman Museum of Art and provide the [Stock Donation Notification form](#)

Should you not have access to the forms mentioned above please contact:

[The Lloyd-Pettit Group](#)
Merrill Lynch
110 Franklin Road SE
Roanoke, VA 24011
540-985-5405
Jessica Miller
jmiller45@ml.com

or [Taubman Museum of Art](#)
110 Salem Avenue SE
Roanoke, VA 24011
540-342-5760 or 540-204-4132
Holly DiGangi
hdigangi@taubmanmuseum.org

So that we may properly recognize your gift please include your name, contact information, and special instructions for the transfer.



Electronic Transfer Authorization Form – Stock Donations

Please transfer the listed securities to the Taubman Museum of Art using the account information referenced here:

Call the following for Account Information

The Lloyd-Pettit Group DTC No: 8862
Merrill Lynch Account No: 71502307
110 Franklin Road, SE
Roanoke, VA 24011
540-985-5405

Donor Information:

Donor Name: _____ Phone No.: _____

Donor Address: _____

Special Instructions: _____

Stock Transfer Information:

Donor Broker Contact Information: _____

Name of Security: _____

Number of Shares: _____

Signed (Donor): _____ Date: _____

Signed (Joint Owner): _____ Date: _____

Thank you for supporting the Taubman Museum of Art.



Stock Donation Notification Form

I/We intend to give the following stock to the Taubman Museum of Art as a charitable contribution.

Donor Name: _____ Phone: _____
Address: _____
Address: _____

Date Donation was made: _____

Donor Brokerage Name: _____
Contact Information: _____

Name of Stock: _____ No of Shares: _____
Special Instructions: _____

Please send further information regarding:

- _____ Contributing to the Endowment Fund
- _____ Membership/Membership Benefits
- _____ Legacy Giving

Return the form to:

Taubman Museum of Art
110 Salem Ave SE
Roanoke, VA 24011
e. hdigangi@taubmanmuseum.org
f. 540.342.5798
c/o Holly DiGangi, Deputy Director of Development