



## Instructions for Stock Share Donations

Thank you for supporting the Taubman Museum of Art. The museum is registered by the Internal Revenue Service as a 501(c) (3) non-profit organization, tax ID 54-6026841.

The easiest way to provide a gift of stock to the Taubman Museum of Art is through electronic wire transfer from your brokerage account to the museum brokerage account.

To assist with your stock transfer donation please complete the following forms:

1. Initiate the Stock Transfer: Contact your broker and provide the completed [Electronic Transfer Authorization Form](#)
2. Contact the Taubman Museum of Art and provide the [Stock Donation Notification form](#)

Should you not have access to the forms mentioned above please contact:

<u><a href="#">Lloyd, Pettit and Associates</a></u>	or	<u><a href="#">The Taubman Museum of Art</a></u>
Merrill Lynch Financial		110 Salem Ave Se
114 Market Street		Roanoke, VA 24011
Roanoke, VA 24011		540-342-5760 or 540-204-4132
540-985-5412		Holly DiGangi
Jessica Miller		<u><a href="mailto:hdigangi@taubmanmuseum.org">hdigangi@taubmanmuseum.org</a></u>
<u><a href="mailto:jmiller45@ml.com">jmiller45@ml.com</a></u>		

So that we may properly recognize your gift please include your name, contact information, and special instructions for the transfer.



## Electronic Transfer Authorization Form – Stock Donations

Please transfer the listed securities to The Taubman Museum of Art using the account information referenced here:

Call the following for Account Information

**Lloyd, Pettit and Associates** DTC No: 8862  
Merrill Lynch Financial Account No: 71502307  
114 Market Street  
Roanoke, VA 24011  
540-985-5412

**Donor Information:**

Donor Name: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Donor Address: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

**Stock Transfer Information:**

Donor Broker Contact Information: \_\_\_\_\_  
\_\_\_\_\_

Name of Security: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Signed (Donor): \_\_\_\_\_ Date: \_\_\_\_\_

Signed (Joint Owner): \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for supporting the Taubman Museum of Art.



## Stock Donation Notification Form

I/We intend to give the following stock to the Taubman Museum of Art as a charitable contribution.

Donor Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Address: \_\_\_\_\_

Date Donation was made: \_\_\_\_\_

Donor Brokerage Name: \_\_\_\_\_  
Contact Information: \_\_\_\_\_

Name of Stock: \_\_\_\_\_ No of Shares: \_\_\_\_\_  
Special Instructions: \_\_\_\_\_

Please send further information regarding:

- \_\_\_\_\_ Contributing to the Endowment Fund
- \_\_\_\_\_ Membership/Membership Benefits
- \_\_\_\_\_ Legacy Giving

Return the form to:

The Taubman Museum of Art  
110 Salem Ave SE  
Roanoke, VA 24011  
e. [hdigangi@taubmanmuseum.org](mailto:hdigangi@taubmanmuseum.org)  
f. 540.342.5798  
c/o Holly DiGangi, Deputy Director of Development